

**ORIX Leasing Pakistan Limited**

ORIX Building, Plot No.16, Sector No. 24,  
Korangi Industrial Area, Karachi-74900.  
Tel: (021) 3514 4029-40 UAN: 111 24 24 24  
Fax: (021) 3514 4108, 3514 4020, 3514 4112

June 30, 2016

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir,

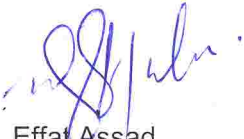
**Notice to Shareholders of Standard Chartered Leasing Limited (Amalgamated with and into ORIX Leasing Pakistan Limited with effect from May 27, 2016)**

In pursuance of the Scheme of Amalgamation of Standard Chartered Leasing Limited (SCLL) with and into ORIX Leasing Pakistan Limited (OLP) as approved by the Securities and Exchange Commission of Pakistan vide its sanction order dated May 27, 2016; we hereby inform you that OLP has issued payment warrants and/or its shares to the minority shareholders of SCLL on June 30, 2016, as consideration for transfer of entire undertaking of SCLL to OLP, in accordance with each shareholder's entitlement. An advertisement in this respect to be placed in tomorrow's newspapers i.e. Business Recorder and Nawa-i-Waqt (Karachi, Lahore and Islamabad Edition) is enclosed.

Kindly circulate this to your members accordingly.

Thanking you,

Yours truly,



Effat Assad  
Company Secretary

Cc: The Director (Enforcement)  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area, Islamabad, Pakistan



ORIX ORIX Leasing Pakistan Limited

## NOTICE

In pursuance of the Scheme of Amalgamation of Standard Chartered Leasing Limited (SCLL) with and into ORIX Leasing Pakistan Limited (OLP) as approved by the Securities and Exchange Commission of Pakistan vide its sanction order dated May 27, 2016; we are pleased to inform that the payment warrants and/or shares of OLP have been issued to the minority shareholders of SCLL on June 30, 2016 in accordance with each shareholder's entitlement, as consideration for transfer of entire undertaking of SCLL to OLP. Accordingly; the physical shareholders of SCLL can collect their payment warrants and/or share certificates from OLP's share registrar M/s. THK Associates (Private) Limited, 2nd Floor, State Life Building No. 3, Dr. Ziauddin Ahmed Road, Karachi, after submission of share certificates of SCLL and in case of shareholders who hold shares under Participant / Central Depository Company of Pakistan Limited (CDC) accounts, their payment warrants have been dispatched at their addresses registered with CDC and/or their shares of OLP have been credited in their respective CDC accounts.

Karachi  
June 30, 2016

Effat Assad  
Company Secretary

## اوریکس لیزنگ پاکستان لمیٹڈ

## ن و ٹ س



اسٹینڈرڈ چارٹرڈ لیزنگ لمیٹڈ (SCLL) کی اوریکس لیزنگ پاکستان لمیٹڈ (OLP) میں تلغیم کی اسکیم (جو کہ سیکورٹیز اینڈ ایکسچینج کمیشن آف پاکستان نے اپنے حکم نامہ بتاریخ 27 مئی 2016ء کو منظور کی تھی) کے تحت SCLL کے اقلیتی شیئر ہولڈرز کو مطلع کیا جاتا ہے کہ SCLL کی OLP میں منتقلی کے لئے ادائیگی کے وارنٹس اور/یا OLP کے شیئرز 30 جون 2016ء کو جاری کر دیئے گئے ہیں۔ لہذا SCLL کے فزیکل شیئر ہولڈرز اپنے جاری کردہ ادائیگی کے وارنٹس اور/یا OLP کے شیئرز سرٹیفکیٹس OLP کے رجسٹرار THK ایسوسی ایشن پرائیویٹ لمیٹڈ کے دفتر واقع 2<sup>nd</sup> فلور اسٹیٹ لائف بلڈنگ نمبر 3 ڈاکٹر ضیاء الدین احمد روڈ کراچی میں اپنے SCLL کے شیئرز سرٹیفکیٹس جمع کرا کر حاصل کر سکتے ہیں اور ایسے شیئرز ہولڈرز جس کے شیئرز پارٹیسپیٹ / سینٹرل ڈیپازٹری کمپنی آف پاکستان لمیٹڈ (CDC) اکاؤنٹ میں ہیں ان کو ادائیگی کے وارنٹس ان کے رجسٹرڈ پتے پر ارسال کر دیئے گئے ہیں اور/یا OLP کے شیئرز ان کے CDC اکاؤنٹس میں کریڈٹ کر دیئے گئے ہیں۔

عفت اسد

کمپنی سیکرٹری

کراچی: 30 جون 2016ء